



**TREE HOUSE**  
HUMANE SOCIETY

## MAKING A GIFT OF STOCK OR SECURITIES

**Thank you for your gift of stock or securities to Tree House Humane Society.** Please fill out the information below so that we can instruct our broker to track and accept your gift.

_____	_____	_____
Name & Type of Securities (ex: IBM common stock)	Number of Shares	Date of Transfer
_____	_____	_____
Donor's Name	Broker's Name	
_____	_____	
Donor's Street Address	Broker's Company	
_____	_____	
Donor's City/State/Zip	Broker's Phone Number	

\_\_\_\_\_  
Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

**To send a charitable gift of securities to Tree House Humane Society, please provide your broker with the following information:**

- **Broker:** SANFORD C. BERNSTEIN & CO., LLC.
- **DTC #:** 0013
- **Account Name:** TREE HOUSE HUMANE SOCIETY
- **Account Number:** 03378169
- **Note:** Without this information, or direct notification from you, we may be unable to identify the donors of certain securities.
- **Bernstein Contact Information:** chi-team3@bernstein.com
- This is the most secure and cost-effective way to process your gift.

Tree House Humane Society's **tax identification number** (FEIN) is: **23-7444825**. After Tree House Humane Society receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Tree House Humane Society, or the stock was unconditionally delivered to Tree House Humane Society).

This info form can be mailed to Tree House Humane Society, ATTN: Development Director, 7225 N. Western, Chicago IL 60645; emailed to [development@treehouseanimals.org](mailto:development@treehouseanimals.org); or called in to 872-302-4691.

All contributions are tax- deductible to the fullest extent provided by law. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules. Please contact Tree House Humane Society: 872-302-4691 or [development@treehouseanimals.org](mailto:development@treehouseanimals.org) for any questions.

Tree House Humane Society is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.

Tree House - Internal Use Only:  
 Admin confirms stock transfer and value: \$ \_\_\_\_\_  
 Development records and sends acknowledgment to donor